



CANADIAN EXPLORATION OF HIGH-VALUE GREEN-ENERGY CRITICAL MINERALS

INVEST IN CLEAN-ENERGY TRANSITIONS: Zinc-Copper-Lithium

WORLD BANK ESTIMATES 500% INCREASE IN DEMAND FOR CRITICAL MINERALS BY 2050. S&P GLOBAL ESTIMATES A 112% INCREASE IN COPPER PRODUCTION BY 2050.

Rover Critical Minerals is currently advancing exploration at its IML project, a large historic Volcanic Massive Sulfide (Zinc-Lead-Silver-Copper) deposit located in the North West Territories of Canada, at the 60th parallel, near the city of Yellowknife. The IML project is located 195 km east-northeast of Yellowknife, NT, east of the Yellowknife Pegmatite Group, on the eastern arm of Great Slave Lake, within the rare earth element and pegmatite focus area. Great Slave Lake is located in the south of the Northwest Territories (see map page 2).

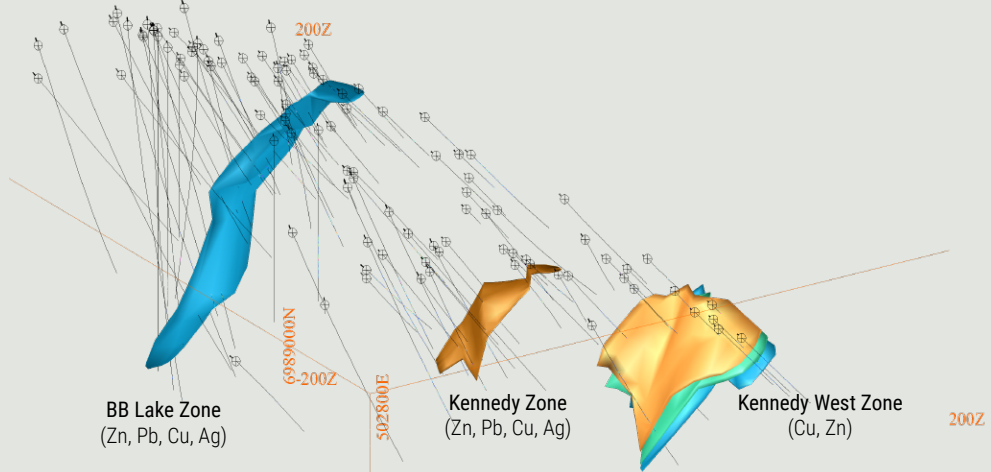
There is a Historic Mining Resource (Zinc-Lead-Copper) ready to upgrade to a NI 43-101 compliant resource. The Historic Mining Resource represents only 3% of the 30,000 acre total land package. The BB Zone and Kennedy Lake Zone have a combined historic resource of 1,400,000 tons grading 10% combined zinc and lead with 3.5 OPT (ounces per ton) of silver*. Approximately 900 metres west of the BB Zone, the Kennedy Lake West Zone has a historic resource of 610,000 tons grading 1.15% copper*. About 8 km southeast of the BB Zone, the Susu Lake Zone, has a historical resource consisting of 142,500 tons grading 0.95% copper*. Blue Sky Potential exists for a large tonnage Tier 1 Copper Discovery. The project is one of the last unexplored greenstone belts in the world. Pegmatites have been identified in the historic drill core, and management of the Company has planned a Phase 1 Exploration Program to further explore for lithium in the pegmatites associated with the greenstone belt, as well as those that may exist from surrounding prominent granitic intrusions.

CURRENT STAGE

EXPLORATION
Establishing the domestic supply chain for Canadian critical minerals in NWT

EXTRACTION
Raw materials from exploration transported for domestic processing

PROCESSING
Establishing & delivering critical mineral inputs necessary for EV production, wind, & solar technologies



**These resources are historic in nature. Further drilling is needed to bring them up to CIM Definition Standards. The historic data has not been verified by Rover. The historic information is provided in the 2103 Assessment Report for Indian Mountain Lake which is in public record with the Government of the Northwest Territories.*

Contact us for more information: info@rovermetals.com

ROVER METALS

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TSXV: ROVR
 OTCQB: ROVMF
 FSE: 4X0

Experienced Management Team

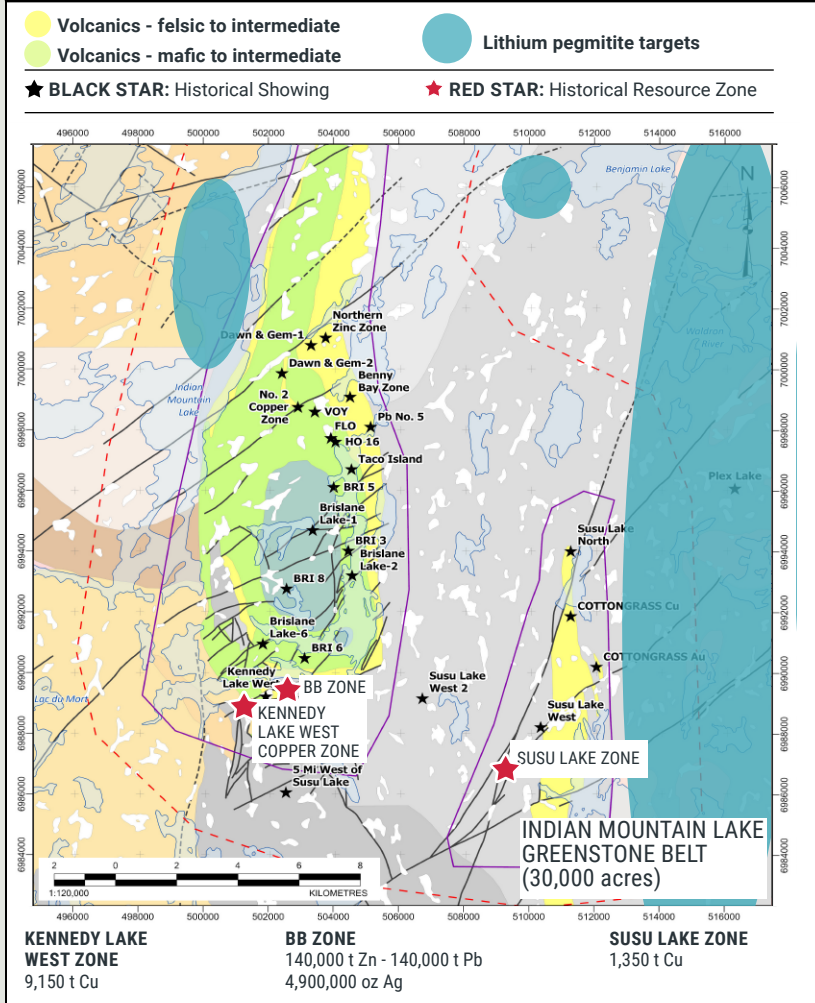
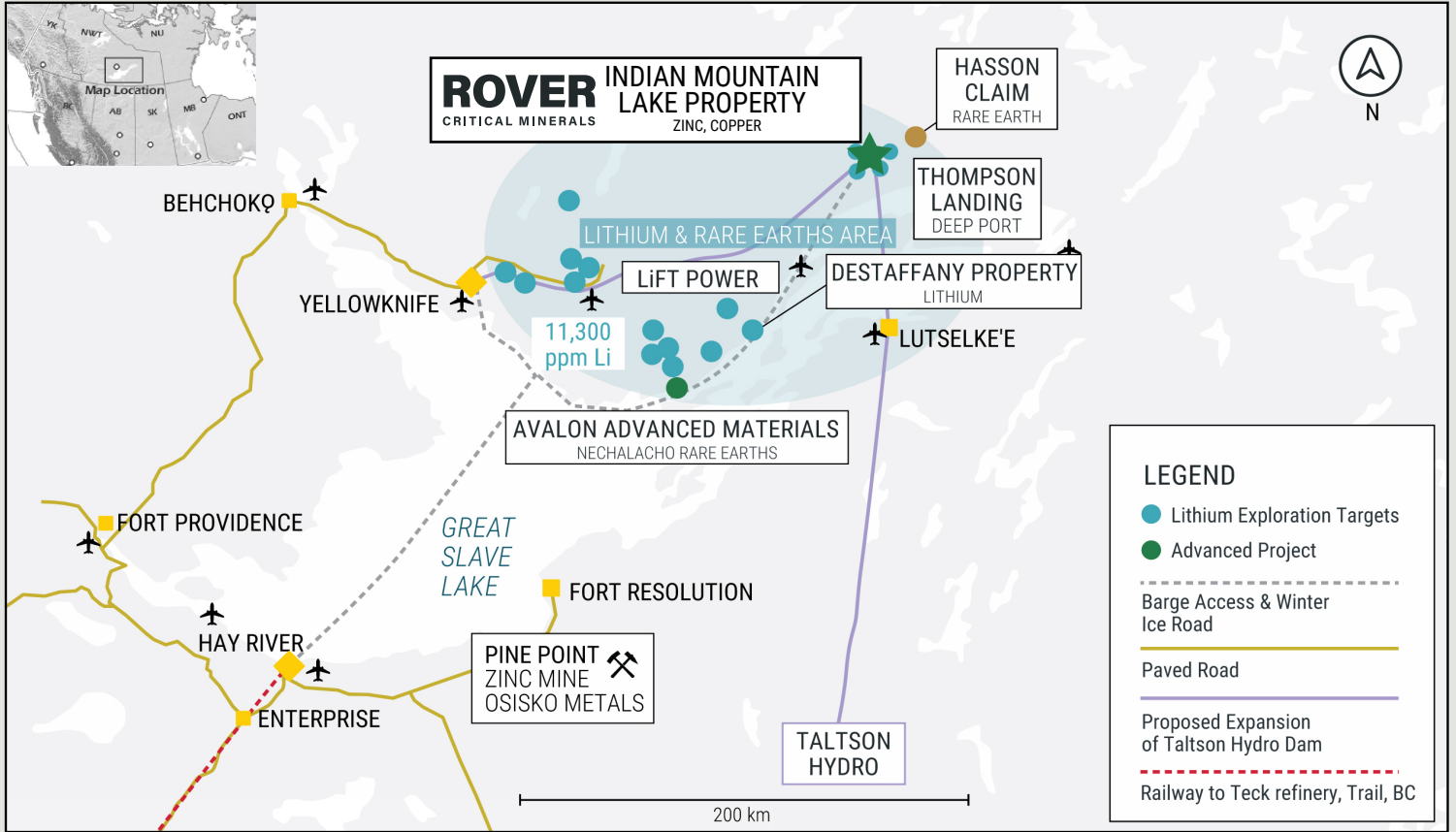


INDIAN MOUNTAIN LAKE PROPERTY (ZINC-COPPER-LEAD-SILVER)

ROVER

CRITICAL MINERALS

TSXV: ROVR | OTCQB: ROVMF | FSE: 4XO



INFRASTRUCTURE

- Lake barge and ice road accessible from the cities of Yellowknife, and Hay River, NT, Canada
- Lake and road access to Pine Point Zinc Mine
- Access to future expansion of the Taltson Hydro Plant
- Access to railway connecting to Zinc Refinery in Trail, BC

GOVERNMENT POLICY

- Billions of dollars in tax credits and government incentives from the Government of Canada's Critical Minerals Policy
- Billions of dollars in tax credits and government incentives from the U.S. Government's Energy Policy

OPPORTUNITY

- Invest into the discovery and pre-resource disclosure stage of a junior mining company
- Beginning in 2023, 30% of all critical minerals used by the U.S. automotive industry must be sourced from a NAFTA country (scaling to 80% in 2027)
- Critical Mineral supply agreement signed between the Canadian Government and Mercedes-Benz and Volkswagen
- ESG qualified investment
- Only 3% of the mining claim block has a historical resources. The remaining 97% of the 30,000 acre greenstone belt has the potential for a Tier 1 Copper Zinc discovery
- District-scale mining land package

LEGACY GOLD PROJECTS

- 100% ownership of legacy gold projects

